SEC Mail Processing Section

UNITED STATES

AUG C S 2 SEGURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

#### FORM D

Washington, DC

## PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

### UNIFORM LIMITED OFFERING EXEMPTION

1135856

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31,2008
Estimated average burden

hours per response. . . . . 16.00

SEC USE ONLY
Prefx Surial

| SEC USE ONLY  |           |       |  |  |  |  |  |  |  |
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|               |           |       |  |  |  |  |  |  |  |

| Name of Offering (  check if this is an amendment and name has   | LUTTIY TOTALARI ARIA DAN ARAM ARAM ARAM ARAM      |                      |  |
|--|---|----------------------|--|
| Flexible Premium Variable Universal Group Life Insurance Policy-   | _   |                      |  |
| Filing Under (Check b ox(es) that apply): Rule 504 Rule  | )   |                      |  |
| Type of Filing: New Filing  Amendment  |   |                      | - 0805770B                               |
| A. BASIC IDENTI  | FICATION DATA                                     |                      | 00001100                                 |
| 1. Enter the information requested about the issuer  |   |                      |  |
| Name of Issuer ( check if this is an amendment and name has ch   | hanged, and indicate                              | change.)             |  |
| Nationwide Private Placement Variable Account  |   |                      |  |
| Address of Executive Offices (Number and Street, City, S   | tate, Zip Code) Te                                | elephone Number (Inc | cluding Area Code)                       |
| One Nationwide Plaza, Columbus, OH 43215   | (6  | 514) 249-7111        |  |
| Address of Principal Business Operations (Number and Street, Code) (if different from Executive Offices) | City, State, Zip To                               | elephone Number (Inc | cluding Area Code)                       |
| Brief Description of Business  |   |                      |  |
| Variable Insurance Products  |   |                      | PROCESSED                                |
| Type of Business Organization  |   |                      | -CEP 112008                              |
| corporation limited partnership, already formed  | other (please sp                                  |                      | SEI TIEST                                |
| business trust   | Insurance Company                                 | Separate Account     | PROCESSED  SEP 1 1 2008  THOMSON REUTERS |
| Year Actual or Estimated Date of Incorporation or Organization   | Month Year  |                      |  |
|  | [05] [98]   | Actual Estim         | ated                                     |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S<br>CN for Canada; FN                | S. Postal Service abbi<br>I for other foreign jur |                      |  |

#### **GENERAL INSTRUCTIONS:**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

|  | A. BASIC IDENTIFI   | CATION DATA   |                  |                                    |
|--|---|---|------------------|------------------------------------|
| <ul> <li>Enter the information requested for Each promoter of the issuer, in Each beneficial owner having of equity securities of the issuer.</li> <li>Each executive officer and dissuers; and</li> <li>Each general and managing process.</li> </ul> | if the issuer has been org<br>the power to vote or dis<br>rector of corporate issue | spose, or direct the vote or<br>rs and of corporate generations | or disposition o |                                    |
| Check Box(es) that Apply: Promoter   | Beneficial Owner  | Executive Officer   | Director         | General and/or Managing Partner    |
| Full Name (Last name first, if individual) Alutto, Joseph A.   |   |   |                  |                                    |
| Business or Residence Address (Number and<br>One Nationwide Plaza, Columbus, OII 4321  |   | Code)   | -                |                                    |
| Check Box(es) that Apply: Promoter   | Beneficial Owner  | Executive Officer   | Director         | General and/or<br>Managing Partner |
| Full Name (Last name first, if individual)<br>Brocksmith, Jr. James G.   |   |   |                  |                                    |
| Business or Residence Address (Number and One Nationwide Plaza, Columbus, OH 432)  |   | Code)   |                  |                                    |
| Check Box(es) that Apply: Promoter   | Beneficial Owner  | Executive Officer   | Director         | General and/or<br>Managing Partner |
| Full Name (Last name first, if individual) Eckel, Keith W.   |   | ***   |                  |                                    |
| Business or Residence Address (Number and<br>One Nationwide Plaza, Columbus, OH 432  |   | Code)   |                  |                                    |
| Check Box(es) that Apply: Promoter   | Beneficial Owner  | Executive Officer   | Director         | General and/or<br>Managing Partner |
| Full Name (Last name first, if individual)<br>Miller de Lombera, Martha J.   |   |   |                  |                                    |
| Business or Residence Address (Number and<br>One Nationwide Plaza, Columbus, Old 432   |   | Code)   |                  |                                    |

|  | <del></del>   |  |   |
|--|---|--|---|
| Check Box(es) that Apply: Promoter Beneficial  | Owner Executive Officer   | ☑Director ☐General and/or<br>Managing Partner  |   |
| Full Name (Last name first, if individual)   | · · · · · · · · · · · · · · · · · · ·   |  | -   |
| Jurgensen, W.G.  |   |  |   |
| Business or Residence Address (Number and Street, City, S  | tate, Zip Code)   |  | -   |
| One Nationwide Plaza, Columbus, OH 43215   | ,   |  |   |
| Check Box(es) that Apply: Promoter Beneficial  | Owner Executive Officer   | Director General and/or  | _   |
| .,   |   | Managing Partner   |   |
| Full Name (Last name first, if individual)   |   |  | -   |
| Marshall, Lydia M.   |   |  |   |
| Business or Residence Address (Number and Street, City, S  | tate, Zip Code)   | · · · · · · · · · · · · · · · · · · ·  | -   |
| One Nationwide Plaza, Columbus, OH 43215   |   |  |   |
| Check Box(es) that Apply: Promoter Beneficial  | Owner Executive Officer   | Director General and/or  | _   |
|  |   | Managing Partner   |   |
| Full Name (Last name first, if individual)   |   |  | _   |
| Miller, David O.   |   |  |   |
| Business or Residence Address (Number and Street, City, S  | tate, Zip Code)   |  | _   |
| One Nationwide Plaza, Columbus, Oli 43215  |   |  |   |
| 77. 11. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1   |   |  |   |
| (Ose blank sheet, or copy and u  | se additional copies of this sheet,   | as necessary)  |   |
|  | <u> </u>  |  | _   |
| B. INFORM  | MATION ABOUT OFFERING   |  |   |
|  |   |  | i   |
| 1. Has the issuer sold, or does the issuer intend to s   |   | rs in this offering? Yes No  | i   |
| Answer also  | ell, to non-accredited investor<br>in Appendix, Column 2, if fil  | ing under ULOE. $\square$  | ì   |
| Answer also 2. What is the minimum investment that will be according to the control of the contr | ell, to non-accredited investor<br>in Appendix, Column 2, if fil<br>cepted from any individual?   | ing under ULOE.  | i   |
| Answer also  | ell, to non-accredited investor<br>in Appendix, Column 2, if fil<br>cepted from any individual?   | ing under ULOE.  | i   |
| Answer also  What is the minimum investment that will be accomposed to the offering permit joint ownership of a sinual term.  Enter the information requested for each personal terms.   | ell, to non-accredited investor in Appendix, Column 2, if fil cepted from any individual?gle unit?who has been or will be paid  | ing under ULOE.  | ı   |
| Answer also  What is the minimum investment that will be accomposed to the offering permit joint ownership of a sinual term.  Enter the information requested for each person indirectly, any commission or similar remuneration.  | ell, to non-accredited investor in Appendix, Column 2, if fil cepted from any individual? gle unit?   | ing under ULOE.  \$100,000 Yes No Or given, directly or ers in connection with   | İ   |
| Answer also  What is the minimum investment that will be acc  Does the offering permit joint ownership of a sin  Enter the information requested for each person indirectly, any commission or similar remunerations also of securities in the offering. If a person to be   | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual? agle unit?   | ing under ULOE.  \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker   | i   |
| Answer also  What is the minimum investment that will be acc  Does the offering permit joint ownership of a sin  Enter the information requested for each person indirectly, any commission or similar remuneration sales of securities in the offering. If a person to be or dealer registered with the SEC and/or with a some than five (5) persons to be listed are associated.   | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual? ugle unit?   | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If   | i   |
| Answer also  What is the minimum investment that will be acc  Does the offering permit joint ownership of a sin  Enter the information requested for each person indirectly, any commission or similar remunerations also of securities in the offering. If a person to be or dealer registered with the SEC and/or with a semore than five (5) persons to be listed are associated the information for that broker or dealer on   | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual? ugle unit?   | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If   |   |
| Answer also  What is the minimum investment that will be accomposed.  Does the offering permit joint ownership of a single singl | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual? gle unit? who has been or will be paid ion for solicitation of purchas be listed is an associated personate or states, list the name of ated persons of such a broker by.  | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If   |   |
| Answer also  What is the minimum investment that will be accomposed.  Does the offering permit joint ownership of a single singl | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual? gle unit? who has been or will be paid ion for solicitation of purchas be listed is an associated personate or states, list the name of ated persons of such a broker by.  | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If   |   |
| Answer also  What is the minimum investment that will be accomposed.  Does the offering permit joint ownership of a single singl | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual? gle unit? who has been or will be paid ion for solicitation of purchas be listed is an associated personate or states, list the name of ated persons of such a broker by.  | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If   |   |
| Answer also  What is the minimum investment that will be accomposed.  Does the offering permit joint ownership of a single singl | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchas be listed is an associated personated or states, list the name of ated persons of such a broker ly.  tate, Zip Code)                      | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If   |   |
| Answer also  What is the minimum investment that will be accomposed.  Does the offering permit joint ownership of a single singl | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchas be listed is an associated personated or states, list the name of ated persons of such a broker ly.  tate, Zip Code)                      | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If or dealer, you may set                              |   |
| Answer also  What is the minimum investment that will be accomposed.  Does the offering permit joint ownership of a single singl | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchas be listed is an associated personated or states, list the name of ated persons of such a broker ly.  tate, Zip Code)                      | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If or dealer, you may set                              |   |
| Answer also  What is the minimum investment that will be accomposed to be offering permit joint ownership of a single of the offering permit joint ownership of a single of the offering permit joint ownership of a single of the offering of the offering. If a person to be or dealer registered with the SEC and/or with a single of the information for that broker or dealer on the informational Parkway. Suite 270, Heathrow, FL 32746 Name of Associated Broker or Dealer Newport Group Securities  States in Which Person Listed Has Solicited or Intends to Securities (Check "All States" or check individual States)   | ell, to non-accredited investorin Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchase listed is an associated personate or states, list the name of ated persons of such a broker ly.  tate, Zip Code)                          | ing under ULOE. \$100,000  Yes No  Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If or dealer, you may set  All States                |   |
| Answer also  What is the minimum investment that will be accomposed.  Does the offering permit joint ownership of a single singl | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchas be listed is an associated personated persons of such a broker by.  tate, Zip Code)   | ing under ULOE. \$100,000  Yes No  Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If or dealer, you may set  All States                | i in the second |
| Answer also  What is the minimum investment that will be accomposed to be offering permit joint ownership of a sinual description of the person indirectly, any commission or similar remuneration sales of securities in the offering. If a person to be or dealer registered with the SEC and/or with a semore than five (5) persons to be listed are associforth the information for that broker or dealer on Full Name (Last name first, if individual)  Nash, John Michael  Business or Residence Address (Number and Street, City, Second International Parkway, Suite 270, Heathrow, FL 32746)  Name of Associated Broker or Dealer  Newport Group Securities  States in Which Person Listed Has Solicited or Intends to Second Check "All States" or check individual States)  | ell, to non-accredited investorin Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchase listed is an associated personate or states, list the name of ated persons of such a broker ly.  tate, Zip Code)                          | ing under ULOE. \$100,000  Yes No  Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If or dealer, you may set  All States                |   |
| Answer also  What is the minimum investment that will be accomposed.  Does the offering permit joint ownership of a single of the information requested for each person indirectly, any commission or similar remunerations also of securities in the offering. If a person to be or dealer registered with the SEC and/or with a semore than five (5) persons to be listed are associated the information for that broker or dealer on Full Name (Last name first, if individual)  Nash, John Michael  Business or Residence Address (Number and Street, City, Second International Parkway, Suite 270, Heathrow, FL 32746)  Name of Associated Broker or Dealer  Newport Group Securities  States in Which Person Listed Has Solicited or Intends to Second International States (Check "All States" or check individual States)   | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchas be listed is an associated person tate or states, list the name of ated persons of such a broker by.  tate, Zip Code)  O CT DE DO         | ing under ULOE. \$100,000  Yes No  Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If or dealer, you may set  All States                |   |
| Answer also  What is the minimum investment that will be accomposed to be offering permit joint ownership of a sinual description of the person indirectly, any commission or similar remuneration sales of securities in the offering. If a person to be or dealer registered with the SEC and/or with a semore than five (5) persons to be listed are associforth the information for that broker or dealer on Full Name (Last name first, if individual)  Nash, John Michael  Business or Residence Address (Number and Street, City, Second International Parkway, Suite 270, Heathrow, FL 32746)  Name of Associated Broker or Dealer  Newport Group Securities  States in Which Person Listed Has Solicited or Intends to Second Check "All States" or check individual States)  | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchas be listed is an associated person tate or states, list the name of ated persons of such a broker by.  tate, Zip Code)  O CT DE DO         | ing under ULOE. \$100,000  Yes No  Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If or dealer, you may set  All States                | ID  |
| Answer also  What is the minimum investment that will be accomposed to be offering permit joint ownership of a sinual description of the person indirectly, any commission or similar remuneration sales of securities in the offering. If a person to be or dealer registered with the SEC and/or with a semore than five (5) persons to be listed are associforth the information for that broker or dealer on Full Name (Last name first, if individual)  Nash, John Michael  Business or Residence Address (Number and Street, City, Second International Parkway, Suite 270, Heathrow, FL 32746)  Name of Associated Broker or Dealer  Newport Group Securities  States in Which Person Listed Has Solicited or Intends to Second Check "All States" or check individual States)  | ell, to non-accredited investor in Appendix, Column 2, if fill cepted from any individual?  gle unit?  who has been or will be paid ion for solicitation of purchas be listed is an associated person tate or states, list the name of ated persons of such a broker ly.  tate, Zip Code)  CT DE DO  ME MD M. | ing under ULOE. \$100,000 Yes No Or given, directly or ers in connection with on or agent of a broker the broker or dealer. If or dealer, you may set  All States  FL GA HI  MM MS | ID  |

| RI         | SC                         | SD           | TN          | TX           | UT             | VT        | VA    | WA | wv  | WI      | WY      | PR   |
|------------|----------------------------|--------------|-------------|--------------|----------------|-----------|-------|----|-----|---------|---------|------|
| Full Name  | (Last name                 | first, if in | dividual)   |              |                |           | _     |    | _   |         |         |      |
| Kaufman,   | Eric                       |              |             |              | ·              |           |       |    |     |         |         |      |
| Business o | r Residence<br>eroa St, 35 | Address (    | (Number ar  | nd Street, C | City, State, I | Zip Code) |       |    |     |         |         |      |
|            | ssociated E                |              |             | CA 90017     | <u> </u>       |           |       |    |     |         |         |      |
|            | inancial Ad                |              |             |              |                |           |       |    |     |         |         |      |
|            | Vhich Perso                |              |             |              |                |           |       |    |     |         | _       |      |
|            | Check "All                 | States" or   | check indi  | vidual Stat  | es)            |           | ***** | ,  |     |         | All Sta | ites |
| AL         | AK                         | AZ           | AR          | CA<br>X      | СО             | СТ        | DE    | DC | FL. | GA      | НІ      | ID   |
| IL         | [N]                        | IA           | KS          | KY           | LA             | ME        | MD    | MA | MI  | MN      | MS      | МО   |
| MT         | NE                         | NV           | NH          | NJ           | NM             | NY        | NC    | ND | ОН  | ОК      | OR      | PA   |
| RI         | SC                         | SD           | TN          | TX           | UT             | VT        | VA    | WA | wv  | WI      | WY      | PR   |
|            |                            |              |             |              |                |           |       |    |     |         |         |      |
| Full Name  | (Last name                 | first, if in | dividual)   | <del></del>  |                | ·         |       |    |     | <u></u> | · ·     |      |
| Business o | r Residence                | A Addrage    | (Number of  | nd Street (  | itu Ctata      | 7in Code) |       |    |     |         |         |      |
| Dusiness o | n Residence                | t Addiess    | (Mullipel M | nu street, t | ily, State,    | Zip Code) |       |    |     |         |         |      |
| Name of A  | ssociated I                | Broker or I  | Dealer      |              |                |           |       |    |     |         |         |      |
|            | Vhich Perso<br>Check "All  |              |             |              |                |           |       | ,  |     |         | All Sta | ites |
| AL         | AK                         | AZ           | AR          | СА           | СО             | СТ        | DE    | DC | FL  | GA      | НІ      | ID   |
| IL         | IN                         | IA           | KS          | KY           | LA             | ME        | MD    | MA | МІ  | MN      | MS      | МО   |
| МТ         | NE                         | NV           | NH          | NJ           | NM             | NY        | NC    | ND | ОН  | ОК      | OR      | PA   |
| RI         | SC                         | SD           | TN          | TX           | UT             | VT        | VA    | WA | wv  | Wı      | WY      | PR   |

(use blank sheet, or copy and use additional copies of this sheet, as necessary.)

|    | amount already sold. Enter .0. if the answer is .none. or .zero If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.   |                             |  |
|----|--|-----------------------------|--|
|    | Type of Security   | Aggregate<br>Offering Price | Amount Already<br>Sold                               |
|    | Debt   | \$                          | \$   |
|    | Equity   | \$                          | \$   |
|    | Common Preferred   |                             | <del></del>  |
|    | Convertible Securities (including warrants)  | \$                          | \$   |
|    | Partnership Interests  | \$                          | \$   |
|    | Other (Specify: Variable Life Insurance Policy)  | \$4,040,243                 | \$530,310  |
|    | Total  | \$4,040,243                 | \$530,310  |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   |                             |  |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."   | Number                      | Aggregate  |
|    |  | Investors                   | Dollar Amount  |
|    | A Politica   | 1                           | Of Purchases   |
|    | Accredited Investors   | 1                           | \$530,310  |
|    | Non-accredited Investors.  |                             | \$<br>\$530,310                                      |
|    | Total (for filings under Rule 504 only)  | 1                           | 3330,310   |
| 4. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C. Question 1.  Type of Offering Rule 505   | Type of<br>Security         | Dollar Amount  |
|    | given as subject to future contingencies. If the amount of an expenditure is not know, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs.  Legal Fees.  Accounting Fees.  Engineering Fees.  Sales Commissions (specify finder's fees separately).  Other Expenses (identify)  Total.  b. Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted gross" |                             | \$\$<br>\$\$<br>\$\$<br>\$94,634<br>\$\$<br>\$94,634 |

| 5.  | or proposed to be use<br>any purpose is not kr<br>of the estimate. The | mount of the adjusted gross proceed to the issuer used ed for each of the purposes show. If the amount for nown, furnish an estimate and check the box to the left total of the payments listed must equal the adjusted issuer set fort in response to Part C - Question 4.b. |  | -                     |
|---|--|---|--|-----------------------|
|   | 20010  |   | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments to<br>Others |
|   |  |   | <u></u> \$   | <u></u>               |
|   |  | tateleasing and installation of machinery   |  | ∟\$                   |
|   | and equipment  |   | □s   | □s                    |
|   | Construction or lea  | sing of plant buildings and facilities  | <b></b>  | <b></b> s             |
|   | involved in this of  | er businesses (including the value of securities<br>Fering that may be used in exchange for the assets  | <b></b>  | <b>\$</b>             |
|   |  | ther issuer pursuant to a merger)btedness   | □s_  | <b>□</b> \$           |
|   | - •  |   |  | s                     |
|   | Other (specify):   |   | s  | □s                    |
|   |  |   | □s   |                       |
|   | Column Totals  |   | <b>□</b> \$  | <b></b> \$            |
|   | Total Payments Li  | sted (column totals added)  | <b>s_</b>  | <del></del>           |
|   |  | D. FEDERAL SIGNATURE  |  |                       |
| is filed unde U.S. Securiti                   | r Rule 505, the folloes and Exchange Co                                | otice to be signed by the undersigned duly authorize owing signature constitutes an undertaking by the ommission, upon written request of its staff, the interest of pursuant to paragraph (b)(2) of Rule 502.  | issuer to furnish                                      | to the                |
| Issuer (Print<br>Nationwide I<br>Variable Acc | Private Placement  | Signature Van Des   | Date 2 /6 /08  |                       |
| Name of Sig<br>April VanDe                    | ner (Print or Type)<br>rvort   | Title of Signer (Print or Type) Associate Vice President  |  |                       |
| Inter   | ntional misstatements  | or omissions of fact constitute federal criminal violati  | inne (See 1811 S                                       | C 1001)               |

|         |  |                                    | E, 9                            | STATE SIGNATU                                       | RE                 |                       | · · · · · · · · · · · · · · · · · · · |  |  |
|---------|--|------------------------------------|---------------------------------|---|--------------------|-----------------------|---------------------------------------|--|--|
| 1.      |  |                                    |                                 | 262 presently subject such rule?                    |                    | Yes                   | No<br>⊠                               |  |  |
|         |  | See App                            | endix, Colum                    | n 5, for state response                             |                    |                       |                                       |  |  |
| 2.      |  |                                    |                                 | akes to furnish to any .500) at such times as       |                    |                       | ich this notice is                    |  |  |
| 3.      |  | signed issuer l<br>by the issuer t |                                 | akes to furnish to the                              | state administrato | rs, upon written requ | uest, information                     |  |  |
| 4.      | 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. |                                    |                                 |   |                    |                       |                                       |  |  |
|         | uer has read this no<br>lf by the undersign  |                                    |                                 | ontents to be true and                              | has duly caused    | this notice to be sig | ned on                                |  |  |
| Nation  | (Print or Type)<br>wide Private Plac<br>le Account   |                                    | april april                     | Vando   | _                  | Date / 8/6/08         | ,                                     |  |  |
|         | of Signer (Print o<br>VanDervort   |                                    | `itle of Signe<br>Associate Vic | r (Print or Type)<br>e President                    |                    |                       |                                       |  |  |
| every n | e name and title of  | must be mar                        | nually signed.                  | under his signature fo<br>Any copies not ma<br>res. |                    |                       |                                       |  |  |
|         |  |                                    |                                 | APPENDIX  |                    |                       |                                       |  |  |
| 1       | 2  | 3                                  | -                               |   | 4                  |                       | 5                                     |  |  |
|         | Intended to call   |                                    |                                 |   |                    |                       | Disqualification                      |  |  |

|       |                |   |  | A                                    | PPENDIX  |  |  |     |    |
|-------|----------------|---|--|--------------------------------------|--|--|--|-----|----|
| 1     |                | 2   | 3  |                                      | 5  |  |  |     |    |
|       | to no<br>inves | nded to sell<br>n-accredited<br>stors in State<br>t B-Item 1) | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) | Ту                                   | Disquali<br>under<br>ULOE (<br>atta<br>explana<br>waiver g<br>(Part E- | State<br>(if yes,<br>ich<br>ition of<br>granted) |  |     |    |
| State | Yes            | No  |  | Number of<br>Accredited<br>Investors | Accredited Non-Accredited  |  |  |     | No |
| AL    |                |   |  |                                      |  |  |  |     |    |
| AK    |                |   |  |                                      |  |  |  |     |    |
| AZ    |                |   |  |                                      |  |  |  |     |    |
| AR    |                |   |  |                                      |  |  |  | T 🔟 |    |
| CA    |                |   | Variable Life<br>Insurance<br>4,040,243  | 1                                    | 530,310  |  |  |     | ×  |

| CT              | l L'   | -                     | 1_            | ]  |                                     |   | ļ              | · !                  |                                       |                        | -             |                     | - 1      |
|-----------------|--|-----------------------|---------------|--|-------------------------------------|---|----------------|----------------------|---------------------------------------|------------------------|---------------|---------------------|----------|
| DE              |  |                       | ▔             |  | i                                   | ·                                       |                |                      |                                       | 一一                     | _             | 7                   | ٦        |
| DC              | ▎⊨   |                       | F             | <u> </u>   |                                     |   |                |                      |                                       | ᆸ                      | $\dashv$      | 干                   | ┨        |
| FL              | ┝  |                       | 누             | 1  |                                     |   |                |                      |                                       | <del>  </del>          | -+            | Ħ                   | ┥        |
|                 | <b>⊢</b> ⊨                                       | -                     | 누             | <u> </u>   |                                     |   |                |                      |                                       | ⊢⊢                     | -             | 井                   | 4        |
| GA <sup>-</sup> | <u> </u>   | Ц.                    |               | <u> </u>   |                                     |   |                | •                    |                                       | 님                      | }             | <u> </u>            | 4        |
| Н               | <u> </u>   |                       |               |  |                                     |   |                | · · · · · · · ·      |                                       |                        |               | <u> </u>            | ╛        |
| ID              | ▮□   |                       |               | ]  |                                     |   |                |                      | ļ                                     |                        |               |                     | 1        |
|                 | Ī  |                       |               | 1  |                                     |   |                |                      |                                       |                        | T             |                     | ٦        |
| IL              |  | <b>'</b>              |               | •  |                                     |   |                |                      |                                       |                        | -             | _                   | 1        |
| IN              | <del> </del>                                     | 1                     | $\overline{}$ | i '  |                                     |   |                |                      |                                       |                        | -+            | _                   | ┥        |
|                 | <del>                                     </del> |                       | - <u></u>  =  | <u>-</u>   |                                     |   |                |                      |                                       | $- \boxminus$          |               | ╼╞═                 | ᅱ        |
| IA              | <del>   </del> =                                 | +                     | <u> </u>      | <u> </u>   |                                     |   |                |                      |                                       | <del>-</del>           | -             | 屵                   | 4        |
| KS              | ┡  |                       | <u> </u>      | <u> </u>   |                                     |   |                |                      |                                       |                        | _             | 닏                   | 4        |
| KY              |  |                       | <u> </u>      |  |                                     |   |                |                      |                                       |                        |               | <u> </u>            | ╛        |
| LA              |  |                       |               | ]  |                                     |   |                |                      |                                       |                        |               |                     |          |
| ME              |  |                       |               |  |                                     |   |                |                      |                                       |                        |               |                     | ٦        |
| MD              |  |                       | T             | Ì  |                                     |   |                |                      |                                       | $\neg \Box$            | 7             | $\overline{\sqcap}$ | ٦        |
| MA              | ▎┝   |                       | Ē             | ĺ  |                                     |   |                |                      |                                       | TH                     | $\neg$        | Ħ                   | ٦        |
| MI              | ╁╞   | +                     | 누             | 1  |                                     |   |                |                      |                                       | $\vdash \vdash \vdash$ | -+            | 井                   | $\dashv$ |
|                 | ┝╬═  |                       | 뉴             | ]  |                                     |   |                |                      |                                       | 늗井                     | -+            | <del>- - </del> -   | $\dashv$ |
| MN              | ┞╞═  | -                     | 누             | <u> </u>   |                                     |   |                | <u> </u>             |                                       | ⊢屵                     | $\dashv$      | ᄴ                   | 4        |
| MS              | ┞╞   | 1                     | <u> </u>      | ]  |                                     |   |                |                      |                                       | <u> </u>               | -             | <u> </u>            | 4        |
| MO              | <u> </u>   | $\sqcup \!\!\! \perp$ | L             |  |                                     |   |                |                      |                                       |                        | $\perp$       | <u> </u>            | ╛        |
| MT              | <u> </u>   |                       |               | ] !  |                                     |   |                |                      |                                       |                        |               |                     |          |
| NE              |  |                       |               |  |                                     |   | -              |                      |                                       |                        |               |                     | ٦        |
| NV              |  |                       |               | 1  |                                     |   |                |                      | · · · · · · · · · · · · · · · · · · · | П                      |               | $\Box$              | ٦        |
| NH              | ┢  |                       | ┰             | 1  |                                     |   |                | -                    |                                       | Ħ                      | -†            | Ħ                   | ٦        |
| NJ              | ┢╞═  | H                     | ┢             | 1  |                                     |   |                |                      |                                       | 뻐                      | 一十            | 一一                  | ㅓ        |
| NM              | ╁╞═  | ╁┼                    | ╌┝╴           | ,<br>1   |                                     |   |                |                      |                                       | 片                      | $\dashv$      | +                   | $\dashv$ |
|                 | ┝┝═  | -                     |               | ·  |                                     |   |                |                      |                                       |                        |               | ᆤ                   | 4        |
| NY              | ├  |                       | <u> </u>      | ]  |                                     |   |                |                      |                                       | <u> </u>               |               | 닏                   | 4        |
| NC              | ╙  | Ц_                    |               | <u> </u>   |                                     |   |                |                      |                                       |                        |               | _ <u> </u>          | ↲        |
| ND              | ot   |                       |               |  |                                     |   |                |                      |                                       |                        |               |                     | ╛        |
| OH              |  |                       |               | ]  |                                     | j                                       |                |                      |                                       |                        |               |                     |          |
| OK              |  |                       |               |  |                                     |   |                |                      |                                       |                        |               |                     | ٦        |
| OR              | ŢĨ   |                       | Ī             |  |                                     |   |                |                      |                                       |                        |               | $\overline{\Box}$   | ٦        |
|                 |  |                       |               |  |                                     |   |                |                      |                                       |                        |               |                     | ت        |
|                 |  |                       |               |  |                                     |   |                |                      |                                       |                        |               |                     | _        |
|                 |  |                       |               |  | J                                   | <u>A</u>                                | PPENDIX        |                      |                                       |                        |               |                     | 4        |
|                 | <u> </u>   |                       |               |  |                                     |   |                |                      |                                       |                        |               |                     | $\perp$  |
| 1               |  |                       | 2             |  | 3                                   |   |                | 4                    |                                       |                        | 5             |                     |          |
| 1               | ,_   | tor.I                 | d to          | call   |                                     |   |                |                      |                                       | Diago                  | عندي          | ant:                |          |
|                 |  |                       | cerec         |  | Type of security                    |   |                |                      |                                       | Disdi                  | uann<br>der S | cation              | 1        |
|                 |  |                       | s in S        |  | and aggregate                       |   |                |                      |                                       | UHC                    | DE (i         | f yes,              | - 1      |
|                 |  |                       | -Iten         |  | offering price                      | Τν                                      | pe of investor | and amount purchased | in State                              | ĺ                      | attac         | h                   | - [      |
|                 | ] `  |                       |               | •  | offered in state<br>(Part C-Item 1) | _                                       | • (            | Part C-Item2)        |                                       | expl                   | anati         | on of               | 1        |
|                 |  |                       |               |  | (Fair C-Item 1)                     | , |                |                      |                                       |                        |               | anteđ)              |          |
| -               | <del> </del>                                     |                       |               |  |                                     |   |                |                      | ···                                   |                        |               | em 1)               | 4        |
|                 |  |                       |               |  |                                     | N                                       |                | N                    |                                       | Yes                    |               | No                  |          |
| State           | Ye   | s                     | No            | )  |                                     | Number of                               |                | Number of            |                                       |                        |               |                     |          |
|                 | - •  |                       |               |  |                                     | Accredited                              | A              | Non-Accredited       | A -ma4                                |                        |               |                     |          |
| D A             | ┝  | +                     |               | <del></del>                                      |                                     | Investors                               | Amount         | Investors            | Amount                                |                        |               |                     | $\dashv$ |
| PA              | ╁╞   | +                     | <u> </u>      | <del>                                     </del> |                                     |   |                |                      |                                       | ┝╶╠╣                   | _             | 무                   | 4        |
| RI              | ╿┝   | $\sqcup$              | <u> </u>      | <u> </u>   |                                     |   |                |                      |                                       | ᆜᆜ                     |               | <u> </u>            | $\perp$  |
| SC              | 1 _  | Щ                     | <u> </u>      | <u> </u>   |                                     |   |                |                      |                                       | <u> </u>               |               | <u> </u>            | $\sqcup$ |
| SD              |  |                       |               |  |                                     |   |                |                      |                                       |                        |               |                     | ╝        |
| TN              |  | ]_[                   |               | ]  |                                     |   |                |                      |                                       |                        |               |                     |          |
| TX              | IT   |                       |               | ]  |                                     |   |                |                      |                                       |                        |               |                     | ٦        |
|                 |  |                       |               |  | A                                   |   |                |                      | ·                                     |                        |               |                     |          |

|  | <del> </del>          | <del></del>       |             |                                    |
|--|-----------------------|-------------------|-------------|------------------------------------|
| VT D D   |                       |                   |             |                                    |
| <del></del>  | <del></del>           | <del> </del>      |             |                                    |
| VA D D   |                       |                   | <del></del> | <del></del>                        |
| WA   |                       |                   |             |                                    |
| WV   |                       |                   |             |                                    |
| WI D   |                       |                   |             | <del></del>                        |
| WY   |                       |                   |             |                                    |
| PR   | [                     |                   | L           |                                    |
| ·  |                       |                   |             |                                    |
| Check Box(es) that Apply: Promoter   | Beneficial Owner      | Executive Officer | Director    | General and/or Managing Partner    |
| Full Name (Last name first, if individual)   |                       |                   |             |                                    |
| Patterson, James F.  |                       |                   |             |                                    |
| Business or Residence Address (Number and  | Street City State 7in | Code              |             | <del></del>                        |
| One Nationwide Plaza, Columbus, OH 4321  |                       | Code)             |             |                                    |
|  |                       | •                 |             |                                    |
| Check Box(es) that Apply: Promoter   | Beneficial Owner      | Executive Officer | Director    | General and/or Managing Partner    |
| Full Name (Last name first, if individual)   | <del></del>           | <del></del> _     |             |                                    |
| Prothro, Gerald D.   |                       |                   |             |                                    |
|  |                       |                   |             |                                    |
| Business or Residence Address (Number and<br>One Nationwide Plaza, Columbus, OH 432) |                       | Code)             |             |                                    |
| Check Box(es) that Apply: Promoter   | Beneficial Owner      | Executive Officer | Director    | General and/or<br>Managing Partner |
| Full Name (Last name first, if individual)<br>Shisler, Arden L.                      |                       |                   |             |                                    |
| Business or Residence Address (Number and<br>One Nationwide Plaza, Columbus, OH 4321 |                       | Code)             |             | <del></del>                        |
|  | <del></del>           | <del></del>       | <u> </u>    | <del></del>                        |
| Check Box(es) that Apply:  Promoter  | Beneficial Owner      | Executive Officer | Director    | General and/or Managing Partner    |
| Full Name (Last name first, if individual)<br>Shumate, Alex                          |                       |                   |             |                                    |
| Business or Residence Address (Number and  |                       | Code)             |             | <del></del>                        |
| One Nationwide Plaza, Columbus, OH 4321  | .5                    |                   |             |                                    |
| Check Box(es) that Apply:  | Beneficial Owner      | Executive Officer | Director    | General and/or<br>Managing Partner |
| Full Name (Last name first, if individual)<br>Zenty III, Thomas F.                   |                       |                   |             |                                    |
| Business or Residence Address (Number and<br>One Nationwide Plaza, Columbus, OH 432) |                       | Code)             |             |                                    |

